TOP 10 11 -BEING AN EFFECTIVE QA MANAGER

Lab Manager Perspective

Elizabeth Turner, REM North Texas Municipal Water District

10. OK TO REMIND

OK (encouraged) to remind management of due dates, SOP reviews, audits, etc.

- Do not nag
- Give regular status updates
- Meet regularly with the Lab Manager



9. OK NOT TO KNOW

- You are not expected to know everything about QA/QC
- You are not expected to have done everything in a lab
- Know where / how to obtain answers

"I AM NOT YOUNG ENOUGH TO KNOW EVERYTHING" -OSCAR WILDE

8. TECHNICAL KNOWLEDGE

- Understand TNI Standard (as applicable)
- Know method requirements
 - EPA methods
 - Standard Methods for Examination of Water and Wastewater
 - 40 CFR 136 requirements
 - State specific QA/QC requirements
 - Program requirements independent of method (ex: Lead & Copper Rule)
 - Other State requirements (ex: Texas lab approval vs lab accreditation)
- Know how to do technical writing
 - SOPs do not need to be a Master's Thesis
- Seek out training opportunities

7. BAN "TNI REQUIREMENT" STATEMENTS

- Do not state "TNI Requirement" unless an absolute requirement
 - Best Management Practice" and "Industry Standard" may be sufficient
 - Explain reason for process/protocol
- TNI Standard states what to do not how to do it
- Trust is destroyed if a "requirement" is not a requirement

6. ADMIT MISTAKES

We are all human

- Learn from mistakes and try not to repeat them
- Accept responsibility and move on



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5. ROOT CAUSE ANALYSIS / CORRECTIVE ACTIONS

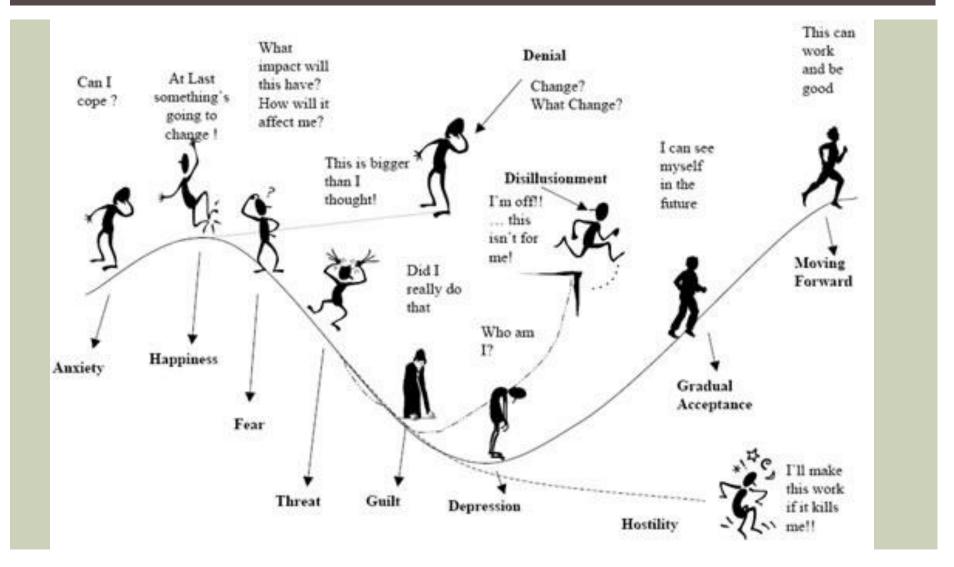
- Develop a thorough understanding of RCA
 - Identification of Root Cause
 - Implement Corrective Actions
 - Follow up on effectiveness
 - Serve as facilitator
- Focus on systemic issues that allow human execution errors to occur – not the human execution
 - Often cited insufficient training w/ retraining of employee
- Resources
 - TNI Brown Bag (<u>http://www.nelac-institute.org/content/eds-home.php</u>)
 - American Society on Quality (<u>http://asq.org/index.aspx</u>)
 - Mind Tools (www.mindtools.com)
 - Multiple Root Cause Analysis books

4. NETWORK

- Be professionally active
- LinkedIn
- TNI committees
- Industry related organizations
 - American Water Works
 - Water Environment Association
 - American Society on Quality
 - State laboratory group
- Know other local / national Quality Assurance / Quality Control Managers



3. UNDERSTAND CHANGE MANAGEMENT



2. UNDERSTAND CHAIN OF COMMAND

- QAO is not the Lab Manager
- QAO needs to influence / support management decisions
- Assignments and deadlines need to go through lab supervisory structure
- Give management time to discuss changes with staff
- Failure to follow chain of command can:
 - Create distrust between management and QAO
 - Create conflict between staff, QAO and supervisory structure



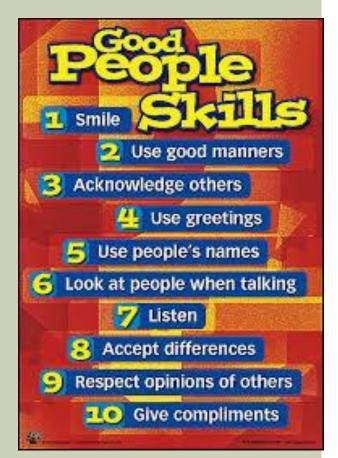
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1. SERVE AS INTERNAL CONSULTANT

- The lab is your customer
- Serve as a resource for knowledge and training
- **DO NOT BE A POLICEMAN WITH A BIG STICK**
- Provide management with feedback on program effectiveness, potential ethical dilemmas, trend analysis, potential process improvements
- Communicate, Communicate, Communicate
 - Active listening
- Do not be discouraged if recommendation is not immediately implemented
 - Balance between regulatory requirements, staffing, work loads, budget
- Focus on continual cycle of improvement
- BE PASSIONATE ABOUT WHAT YOU DO

BONUS: PEOPLE SKILLS

- Active listening
- Empathy
- Relatable
- Good sense of humor
- Tailor communication style to audience
- Smile
- Mentor



SUMMARY

Technical skills will pave the road to being a QAO.

Soft skills (empathy, good communication, good organization, listening, etc.) will make you a successful and effective QAO.

QUESTIONS

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